



MonetaryMetals[®]
Unlocking the Productivity of Gold[™]

GOLD FIXED INCOME

A YIELD ON GOLD, PAID IN GOLD[®]

**The True Gold
Lease Program**



Why True Gold Leases?



Gold and silver **provide protection and security** against monetary policy which erodes the value of the currency.



There's just one drawback – **they don't offer a yield!**



Monetary Metals' innovative Gold and Silver Fixed Income program lets you **put your metals to work**, growing your total ounces over time – **with zero storage fees.**



MonetaryMetals[®]
Unlocking the Productivity of Gold[™]



Step-by-Step Guide to Earning Interest on Gold and Silver with Monetary Metals



Open an Account

The account opening process can be completed online in as little as 10 minutes.

1. Fill out the initial [Intake Form](#)
2. Complete the account setup online, and upload your ID
3. Review the information you provided and sign your account documents
4. Once account is finalized, receive account login credentials and funding instructions.

Questions? You can always schedule a call to speak to your Relationship Manager here: [Schedule a Call](#)



MonetaryMetals[®]
Unlocking the Productivity of Gold[™]





Fund Your Account: Option 1

Purchase metal through Monetary Metals

Once your account is finalized, you will receive wiring instructions to remit funds for your purchase.

Metal is purchased according to the following schedule, relative to the London Fix, or current spot price, depending on the time of purchase:

<u>Tier:</u>	<u>Price:</u>
Under \$250k	+0.75%
\$250k - \$1M	+0.55%
\$1M or more	+0.40%



Participate in Leases

- Once your account is funded, you are ready to start earning interest in gold and silver leases.
- As new lease opportunities become available, a pro-rata portion of your metal on account will automatically be allocated across our portfolio of active leases.
- As more lease opportunities come to market over time, your gold and silver will be evenly balanced and diversified across all active leases in the Monetary Metals lease program.
- **Opt Out:** If, for any reason, you do not like a lease opportunity, you reserve the right to “opt out” of it via the [Client Portal](#). If you choose to “opt out”, none of your ounces will be allocated to that lease.
- There are **ZERO storage fees** for any metal you hold in your account that is waiting to go into a lease.



Fund Your Account: Option 2

Ship or Transfer Metal*



Monetary Metals works with vaults around the world and can receive metal at the following locations:



North America

Delaware
Las Vegas
Los Angeles
New York
Salt Lake City
Toronto



Europe

London
Zurich



Asia

Singapore



Australia

Sydney



MonetaryMetals[®]
Unlocking the Productivity of Gold[™]

** Bullion coins or bars only*

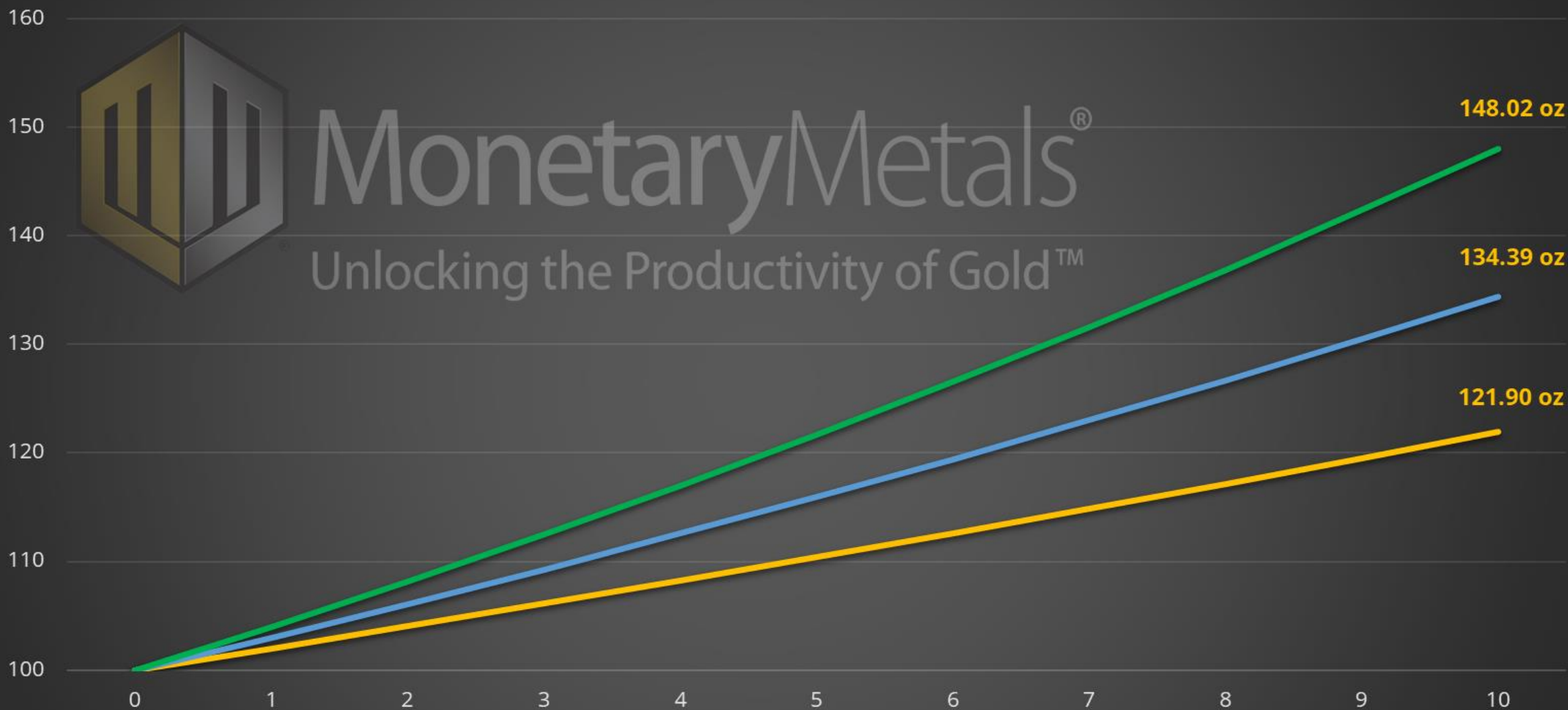
Watch your ounces grow!



MonetaryMetals®

Unlocking the Productivity of Gold™

TOTAL OUNCES GOLD



— 2% Gold Interest per annum

— 3% Gold Interest per annum

— 4% Gold Interest per annum



Sample Account Statement



MonetaryMetals®
Unlocking the Productivity of Gold®

Client Account Statement

Apr 1, 2023 to Apr 30, 2023

Account Name: [REDACTED]
Client Account Number: [REDACTED]

Prices are based on the LBMA PM Fix on Apr 28, 2023

Unit	Lease Yield Acct	Leases	Bond Yield Acct	Bonds	Storage Acct	Total oz	USD Per Oz	USD Value
Gold	184.234382 oz	491.452895 oz	0.000000 oz	120.683210 oz	0.000000 oz	796.370487 oz	\$ 1,982.55	\$ 1,578,844.31
Platinum	0.025383 oz	1.780262 oz	0.000000 oz	0.000000 oz	0.000000 oz	1.805645 oz	\$ 1,074.00	\$ 1,939.26
Silver	13,811.081029 oz	5,649.666380 oz	0.000000 oz	0.000000 oz	0.000000 oz	19,460.747409 oz	\$ 24.77	\$ 481,945.41

Earnings

Leases

Unit	Net Income Paid		
	this period	year to date	since inception
Gold	1.090546 oz	4.231214 oz	33.945642 oz
Silver	10.556363 oz	41.203868 oz	208.435919 oz

Bonds

Unit	Interest Accrued			Gross Interest Paid		
	this period	year to date	since inception	this period	year to date	since inception
Gold	0.000000 oz	7.428282 oz	11.538411 oz	0.000000 oz	0.000000 oz	4.110129 oz

Positions

Leases

Description	Type	Unit	Rate	Term	On Lease
Valaurum Gold Lease 2022	Fixed Lease	Gold	2.25 %	Dec 2022 - Apr 2023	0.000000 oz
Valaurum Gold Lease 2022 Increase	Variable Lease	Gold	2.25 %	Apr 2023 - Dec 2023	108.057332 oz
Lorfebre Gold Lease 2022	Fixed Lease	Gold	2.50 %	Jan 2023 - Jan 2024	64.989338 oz
Money Metals Exchange Silver Lease 2022	Fixed Lease	Silver	2.20 %	Jul 2022 - Jul 2023	5,649.666380 oz
Money Metals Exchange Platinum Lease 2022	Fixed Lease	Platinum	2.50 %	Nov 2022 - Nov 2023	1.780262 oz
Money Metals Exchange Gold Lease 2022	Fixed Lease	Gold	2.25 %	Nov 2022 - Nov 2023	152.668411 oz
Quantum Metal 2022 Gold Lease	Fixed Lease	Gold	3.00 %	Jul 2022 - Jul 2023	165.737813 oz

Bonds

Description	Unit	Rate	Maturity	Original Principal	Current Principal
-------------	------	------	----------	--------------------	-------------------

Lease income is reported for each period, year to date, and since inception.



Over 50 Funded Leases Since 2016

With some of the biggest names in the precious metals industry



MONEY METALS®
Low Prices. Fast Shipping. Most Trusted.

Money Metals Exchange

\$11,500,000
in gold and silver
lease financing

VAL AU RUM®

Valaurum

\$5,800,000
in gold lease financing

GBI

Gold Bullion International

\$2,200,000
in gold lease financing



GOLD SILVER®

GoldSilver

\$1,000,000
in gold lease financing



L'ORFEBRE
ANDORRA

L'Orfebre

\$2,800,000
in gold lease financing

AGA
BULLION

AGA Bullion

\$2,000,000
in gold lease financing

INTERESTED IN LEARNING MORE?

ADDITIONAL RESOURCES

- [Monetary Metals FAQ](#)
- [Monetary Metals Sample Account Statement](#)
- [Monetary Metals Track Record](#)
 - Over 50 funded deals since 2016
 - No loss of investor metal
 - Interest is paid monthly into client vault account

Next Steps

- [Schedule a Call with a Relationship Manager](#) to answer any questions you may have.
- Ready to get started?
 - [Click here to open your account](#)



MonetaryMetals[®]
Unlocking the Productivity of Gold[™]



Legal Disclaimers

The information contained in this presentation has been obtained from sources that Monetary Metals & Co believes to be reliable but these sources cannot be guaranteed as to their accuracy or completeness. Therefore, the information is provided on an “as is” basis. Monetary Metals & Co makes no warranties, expressed or implied as to the accuracy or completeness of the information contained in this presentation, and hereby disclaims and negates all other warranties, including, without limitation, implied warranties or conditions of merchantability, fitness for a particular purpose, or non-infringement of intellectual property or other violation of rights. The recommendations developed by Monetary Metals & Co in connection with its services are based upon the professional judgment of Monetary Metals & Co, and Monetary Metals & Co cannot and does not guarantee the results of any recommendations. Monetary Metals & Co may refuse to accept any potential investor’s request for investment for any reason or for no reason, including, without limitation, for failure to provide requested documentation to verify suitability.

You should not construe the contents of this presentation as legal, tax, investment or other advice, or a recommendation to purchase or sell any particular security or to participate in any particular trading or investment strategy. Past results are not necessarily indicative of future results, and no assurance can be given that any investment will be achieved. Any action that you take as a result of information, analysis, or advertisement on this site is ultimately your responsibility. Consult your investment adviser before making any investment decisions.

Client metal is held by Monetary Metals Treasury/Holdings, LLC, an individual series of Monetary Metals Treasury, LLC, a Delaware series limited liability company. Monetary Metals & Co., as Agent, may send Lease Opportunity Presentations, each describing the proposed terms of a lease wherein a Lessee wishes to lease metal from you, and sub-lease it to a Permitted Sublessee. Agent and Lessee are affiliated parties. Agent receives compensation from Lessee. Under the opt-out program, you will automatically enter into a lease as described by each Lease Opportunity Presentation (including, for instance, the type of metal, proposed lease payment and the duration) subject to the legal terms in the Lease Agreement, unless you communicate your desire to opt-out within five days. Each such opt-out communication is specific to that Lease Opportunity Presentation, and you must so communicate for each lease in which you do not wish to participate. If you have not expressly opted out of a Lease Opportunity Presentation, Lease Payments under the lease so entered will be paid to you monthly. Leased metal will be returned to your account, at the conclusion of the term of each lease, subject to the terms of the lease agreement. The total amount of metal leased by a Lessee is typically greater than the amount leased from anyone lessor. Early return of the leased Metals may be possible, but only if Agent can find another lessor to assume your position in the lease. If Lessee’s performance under the lease or Permitted Sublessee’s performance of its own obligations to Lessee are impaired for any reason, some or all of your leased metal may not be returned to you. Any communications in connection with the opt-out lease program, or any lease, is not, and is not intended to be, legal, tax, investment or other advice, or a recommendation to lease your metal to any party. Lease payments received under any Lease are not necessarily indicative of Lease Payments to be received from future leases. There is no assurance that your metal will be leased to Lessees in the future, or that the terms of future leases including the lease rates or lease payments, will be as favorable as those under any specific lease. © 2023 Monetary Metals & Co. All Rights Reserved.

Monetary Metals & Co.
4343 N Scottsdale Rd.
Suite 150
Scottsdale, AZ 85251



MonetaryMetals®
Unlocking the Productivity of Gold™



<https://monetary-metals.com/>



[+1 \(646\) 653-9729](tel:+16466539729)



relationships@monetary-metals.com